



# **Advanced Diploma for Certified Banker** Certified Banker (CB) - Stage I **Training and Examination Schedule – 2024**

# Training<sup>1</sup>







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Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
	HPCC101P24021 FLEX Learning – Virtual Classroom	<b>5</b> #, 19, 26 Feb 2024 (Mon)	7:00pm - 10:00pm	Cantonese	26 Jan 2024 (Fri)	\$ 2,200
Core Future Banking and ESG	HPCC101P24061 FLEX Learning – Virtual Classroom	<b>6</b> #, 13, 20 Jun 2024 (Thu)	7:00pm - 10:00pm	English	29 May 2024 (Wed)	\$ 2,200
	HPCC101P24111 FLEX Learning – Virtual Classroom	<b>5</b> #, 12, 19 Nov 2024 (Tue)	7:00pm - 10:00pm	Cantonese	28 Oct 2024 (Mon)	\$ 2,200

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
	HPCC102P24021 FLEX Learning – Virtual Classroom	<b>6</b> *, 20, 27 Feb 2024 (Tue)	7:00pm - 10:00pm	Cantonese	29 Jan 2024 (Mon)	\$ 2,200
Professional Ethics and	HPCC102P24061 FLEX Learning – Virtual Classroom	<b>5</b> #, 12, 19 Jun 2024 (Wed)	7:00pm - 10:00pm	English	28 May 2024 (Tue)	\$ 2,200
Compliance	HPCC102P24111 FLEX Learning – Virtual Classroom	<b>1</b> #, 8, 15 Nov 2024 (Fri)	7:00pm - 10:00pm	Cantonese	24 Oct 2024 (Thu)	\$ 2,200

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Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD) <sup>5</sup>
Introduction to	HPCC103P24041 FLEX Learning – Virtual Classroom	<b>12</b> #, 19, 26 Apr 2024 (Fri)	7:00pm - 10:00pm	Cantonese	3 Apr 2024 (Wed)	\$ 2,200
Banking Law	HPCC103P24091 FLEX Learning – Virtual Classroom	<b>4</b> *, 11, 25 Sep 2024 (Wed)	7:00pm - 10:00pm	Cantonese	27 Aug 2024 (Tue)	\$ 2,200

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Risk	HPCC104P24051 FLEX Learning – Virtual Classroom	<b>7</b> #, 14, 21 May 2024 (Tue)	7:00pm - 10:00pm	Cantonese	26 Apr 2024 (Fri)	\$ 2,200
Management	HPCC104P24121 FLEX Learning – Virtual Classroom	<b>3</b> #, 10, 17 Dec 2024 (Wed)	7:00pm - 10:00pm	Cantonese	25 Nov 2024 (Mon)	\$ 2,200

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Fundamentals	HPCC105P24041 FLEX Learning – Virtual Classroom	<b>10</b> #, 17, 24 Apr 2024 (Wed)	7:00pm - 10:00pm	Cantonese	28 Mar 2024 (Thu)	\$ 2,200
of Accounting	HPCC105P24101 FLEX Learning – Virtual Classroom	<b>8</b> #, 15, 22 Oct 2024 (Tue)	7:00pm - 10:00pm	Cantonese	27 Sep 2024 (Fri)	\$ 2,200

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Introduction to	HPCC106P24031 FLEX Learning – Virtual Classroom	<b>13</b> #, 20, 27 Mar 2024 (Wed)	7:00pm - 10:00pm	Cantonese	5 Mar 2024 (Tue)	\$ 2,200
Management Skills	HPCC106P24101 FLEX Learning – Virtual Classroom	<b>7</b> #, 14, 21 Oct 2024 (Mon)	7:00pm - 10:00pm	Cantonese	26 Sep 2024 (Thu)	\$ 2,200

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# Examination<sup>1</sup>

All examinations will be conducted in remote examination mode.

In general, the candidates need around 2 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Core	EXAM-2022-10288R	26 Mar 2024 (Tue)	8:00pm - 9:30pm	23 Feb 2024 (Fri)	\$ 580
Future Banking and	EXAM-2022-10297R	25 Jul 2024 (Thu)	8:00pm - 9:30pm	24 Jun 2024 (Mon)	\$ 580
ESG	EXAM-2022-10311R	18 Dec 2024 (Wed)	8:00pm - 9:30pm	15 Nov 2024 (Fri)	\$ 580

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Core	EXAM-2022-10289R	28 Mar 2024 (Thu)	8:00pm - 9:30pm	27 Feb 2024 (Tue)	\$ 580
Professional Ethics	EXAM-2022-10298R	23 Jul 2024 (Tue)	8:00pm - 9:30pm	21 Jun 2024 (Fri)	\$ 580
and Compliance	EXAM-2022-10312R	12 Dec 2024 (Thu)	8:00pm - 9:30pm	11 Nov 2024 (Mon)	\$ 580

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Introduction to	EXAM-2022-10294R	30 May 2024 (Thu)	8:00pm - 9:30pm	29 Apr 2024 (Mon)	\$ 580
Banking Law	EXAM-2022-10304R	29 Oct 2024 (Tue)	8:00pm - 9:30pm	27 Sep 2024 (Fri)	\$ 580

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
D: 1 M	EXAM-2022-10296R	25 Jun 2024 (Tue)	8:00pm - 9:30pm	24 May 2024 (Fri)	\$ 580
Risk Management	EXAM-2022-10314R	21 Jan 2025 (Tue)	8:00pm - 9:30pm	20 Dec 2024 (Fri)	\$ 580

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Fundamentals of	EXAM-2022-10293R	28 May 2024 (Tue)	8:00pm - 9:30pm	26 Apr 2024 (Fri)	\$ 580
Accounting	EXAM-2022-10307R	26 Nov 2024 (Tue)	8:00pm - 9:30pm	25 Oct 2024 (Fri)	\$ 580

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Introduction to	EXAM-2022-10291R	30 Apr 2024 (Tue)	8:00pm - 9:30pm	28 Mar 2024 (Thu)	\$ 580
People Management Skills	EXAM-2022-10309R	21 Nov 2024 (Thu)	8:00pm - 9:30pm	18 Oct 2024 (Fri)	\$ 580

#### Remarks:

Learners are required to enrol and complete the training before attempting the examination.

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### **Programme Details:**

Programme / Please refer to the programme brochure and handbook for details. Module Outline

3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (for face-to-face training only, unless other venue specified in training class confirmation / examination attendance notice) Venue

Enrolment By completing the E-form available on <a href="https://www.hkib.org/page/76">https://www.hkib.org/page/76</a>

#### Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.
2	CPD	By attending the above training, Professional Qualification holders of CB (Stage I), CB (Stage II), CB Stage, CFMP, ARWP, CRWP, ACsP, ACRP, CCRP(CL) and CCRP(CPM) are eligible to claim HKIB CPD hours.
3	FLEX Learning	The training sessions will be conducted via virtual mode. Participants can use their own PC or mobile device to attend to the sessions and do not need to come to our premises. Details will be provided in training confirmation email.
4	Late Application	A late entry fee of HK\$200 will apply to late training and examination enrolment respectively.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
6	Training Materials	A digital version of HKIB-owned training materials would be provided before commencement of the course. Printed version would only be available at an additional cost of HKD600 (including delivery fee) on request by learners. As for essential readings that were not owned by HKIB, learners would have to purchase them at their own costs.
#	Schedule	First day of training.

### For General Enquiries / Feedback:

3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) Address

Tel (852) 2153 7800

Email cs@hkib.org

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# **Professional Diploma for Certified Banker** Certified Banker (CB) - Stage II Training and Examination Schedule – 2024 HKIB CPD² SFC CPT FLEX Learning³

Training<sup>1</sup>







Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
	HPCC201P24021 FLEX Learning – Virtual Classroom	22*, 29 Feb, 7, 14 ,21 Mar 2024 (Thu)	7:00pm - 10:00pm	Cantonese	14 Feb 2024 (Wed)	\$ 4,200
	HPCC201P24041 FLEX Learning – Virtual Classroom	<b>11</b> *, 18, 25 Apr, 2, 9 May 2024 (Thu)	7:00pm - 10:00pm	Cantonese	2 Apr 2024 (Tue)	\$ 4,200
Specialist Certificate in Green Finance	HPCC201P24071 Face to face mode	<b>8</b> *, 15, 22, 29 Jul, 5 Aug 2024 (Mon)	7:00pm - 10:00pm	Cantonese	27 Jun 2024 (Thu)	\$ 4,200
and Sustainability	FLEX Learning –	<b>3</b> *, 10, 17, 24, 31 Oct 2024 (Thu)	7:00pm - 10:00pm	English	24 Sep 2024 (Tue)	\$ 4,200
	HPCC201P24111 FLEX Learning – Virtual Classroom	<b>7</b> *, 14, 21, 28 Nov, 5 Dec 2024 (Thu)	7:00pm - 10:00pm	Cantonese	29 Oct 2024 (Tue)	\$ 4,200

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Corporate Finance Services	HPCC202P24101 FLEX Learning – Virtual Classroom	<b>2</b> *, 9, 16, 23, 30 Oct 2024 (Wed)	7:00pm - 10:00pm	Cantonese	23 Sep 2024 (Mon)	\$ 4,200

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Finance of International Trade	HPCC203P24091 FLEX Learning – Virtual Classroom	<b>6</b> *, 13, 20 Sep, 4 Oct 2024 (Fri), 23 Sep 2024 (Mon)	7:00pm - 10:00pm	Cantonese	29 Aug 2024 (Thu)	\$ 4,200

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Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Technology Management	HPCC204P24031 FLEX Learning – Virtual Classroom	<b>12</b> *, 19, 26 Mar, 2, 9 Apr (Tue) 2024	7:00pm - 10:00pm	Cantonese	4 Mar 2024 (Mon)	\$ 4,200
and Innovation in Banking	HPCC204P24081 FLEX Learning – Virtual Classroom	<b>6</b> *, 13, 20, 27 Aug, 3 Sep (Tue)	7:00pm - 10:00pm	Cantonese	29 Jul 2024 (Mon)	\$ 4,200

# Examination<sup>1</sup>

For examination code which ends with an "F", it refers to "face-to-face examination", for examination code which ends with an "R", it refers to "remote examination". Please indicate your examination code clearly when applying.

In general, the candidates need around 2 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD) <sup>5</sup>
	EXAM-2022-10290F	30 Apr 2024 (Tue)	7:00pm - 10:00pm	28 Mar 2024 (Thu)	\$ 1,400
	EXAM-2022-10295F				
	OR	13 Jun 2024 (Thu)	7:00pm - 10:00pm	10 May 2024 (Fri)	\$ 1,400
	EXAM-2022-10295R				
Specialist	EXAM-2022-10300F				
Specialist  Certificate in Green	OR	26 Sep 2024 (Thu)	7:00pm - 10:00pm	23 Aug 2024 (Fri)	\$ 1,400
Finance and	EXAM-2022-10300R				
Sustainability	EXAM-2022-10308F				
Sustamability	OR	3 Dec 2024 (Tue)	7:00pm - 10:00pm	1 Nov 2024 (Fri)	\$ 1,400
	EXAM-2022-10308R				
	EXAM-2022-10313F				
	OR	23 Jan 2025 (Thu)	7:00pm - 10:00pm	20 Dec 2024 (Fri)	\$ 1,400
	EXAM-2022-10313R				

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Corporate Finance Services	EXAM-2022- 10310F OR EXAM-2022- 10310R	19 Dec 2024 (Thu)	7:00pm - 10:00pm	18 Nov 2024 (Mon)	\$ 1,400

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Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵
Finance of International Trade	EXAM-2022-10305F OR EXAM-2022-10305R	19 Nov 2024 (Tue)	7:00pm - 10:00pm	18 Oct 2024 (Fri)	\$ 1,400

Module	Exam Code	Date	Time	Application Deadline <sup>4</sup>	Fee (HKD)⁵	
	EXAM-2022-10292F					
Technology	OR	21 May 2024 (Tue)	7:00pm - 10:00pm	19 Apr 2024 (Fri)	\$ 1,400	
Management and	EXAM-2022-10292R					
Innovation in	EXAM-2022-10302F					
Banking	OR	17 Oct 2024 (Thu)	7:00pm - 10:00pm	16 Sep 2024 (Mon)	\$ 1,400	
	EXAM-2022-10302R					

### Remarks:

Learners are required to enrol and complete the training before attempting the examination.

## **Programme Details:**

Programme / Module Outline

Please refer to the programme brochure and handbook for details.

Venue

3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (for face-to-face training only, unless other venue specified in training class confirmation / examination attendance notice)

By completing the E-form available on <a href="https://www.hkib.org/page/75">https://www.hkib.org/page/75</a> Enrolment

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## Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.
2	CPD	By attending the above training, Professional Qualification holders of CB (Stage I), CB (Stage II), CB Stage, CFMP, ARWP, CRWP, ACsP, ACRP, CCRP(CL) and CCRP(CPM) are eligible to claim HKIB CPD hours.
3	FLEX Learning	The training sessions will be conducted via virtual mode. Participants can use their own PC or mobile device to attend to the sessions and do not need to come to our premises. Details will be provided in training confirmation email.
4	Late Application	A late entry fee of HK\$200 will apply to late training and examination enrolment respectively.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
6	Training Materials	A digital version of HKIB-owned training materials would be provided before commencement of the course. Printed version would only be available at an additional cost of HKD600 (including delivery fee) on request by learners. As for essential readings that were not owned by HKIB, learners would have to purchase them at their own costs.
#	Schedule	First day of training.

# For General Enquiries / Feedback:

Address : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)

Tel : (852) 2153 7800

Email : cs@hkib.org









# Postgraduate Diploma for Certified Banker **Certified Banker (CB Stage)**

(QR Registration No.: 20/000543/L6) Validity period: 1/8/2020 - 31/7/2025

# Training and Examination Schedule - 2024

#### **Important Notes:**

- HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020. 1.
- Learners who pass the examination under Assessment Agencies of Professional Qualifications, with relevant work experience will be eligible to pursue a QF-recognised Professional Qualifications (i.e. CB) instead of a QF-recognised Diploma (i.e. Postgraduate Diploma in Credit Management/Treasury Management/Operations Management for Certified Banker).
- Learners who have attended the same training earlier are welcome to attempt the examinations in the below intakes.

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to accreditation page under HKIB website for reference.

# Training<sup>1</sup>









Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline⁵	Fee (HKD) <sup>6</sup>
Operational Risk  Management	HPCCB01P24081 Face to face mode	8*, 15, 22,29 Aug, 5 Sep 2024 (Thu), 12, 19, 26 Aug, 2, 9 Sep 2024 (Mon)	7:00pm - 10:00pm	Cantonese	31 Jul 2024 (Wed)	\$ 10,200
Banking Law and Practice	HPCCB02P24061 Face to face mode	<b>4</b> *, 11, 18, 25 Jun, 2 Jul 2024 (Tue), 7, 14, 21, 28 Jun, 5 Jul 2024 (Fri)	7:00pm - 10:00pm	Cantonese	27 May 2024 (Mon)	\$ 10,200
Bank Asset and Liability Management	HPCCB03P24071 Face to face mode	<b>10</b> *, 17, 24, 31 Jul, 7 Aug 2024 (Wed), 12, 19, 26 Jul, 2, 9 Aug 2024 (Fri)	7:00pm - 10:00pm	Cantonese	2 Jul 2024 (Tue)	\$ 10,200
Treasury Markets and Operations	HPCCB04P24081 Face to face mode	27# Aug, 3, 10, 17 Sep 2024 (Tue), 23 Sep 2024 (Mon), 30 Aug, 6, 13, 20 Sep (Fri) 2024, 25 Sep 2024 (Wed)	7:00pm - 10:00pm	Cantonese	19 Aug 2024 (Mon)	\$ 10,200

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# Examination<sup>1</sup>

For examination code which ends with an "F", it refers to "face-to-face examination", for examination code which ends with an "R", it refers to "remote examination". Please indicate your examination code clearly when applying.

In general, the candidates need around 3 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module	Exam Code	Date	Time	Application Deadline⁵	Fee (HKD) <sup>6</sup>
	EXAM-2022-10303F				
Operational Risk Management	OR	5 Nov 2024 (Tue)	7:00pm - 10:00pm	4 Oct 2024 (Fri)	\$ 1,400
	EXAM-2022-10303R				
	EXAM-2022-10299F				
Banking Law and Practice	OR	12 Sep 2024 (Thu)	7:00pm - 10:00pm	9 Aug 2024 (Fri)	\$ 1,400
	EXAM-2022-10299R				
	EXAM-2022-10301F				
Bank Asset and Liability Management	OR	3 Oct 2024 (Thu)	7:00pm - 10:00pm	2 Sep 2024 (Mon)	\$ 1,400
	EXAM-2022-10301R				
	EXAM-2022-10306F				
Treasury Markets and Operations	OR	28 Nov 2024 (Thu)	7:00pm - 10:00pm	25 Oct 2024 (Fri)	\$ 1,400
	EXAM-2022-10306R				

#### Remarks:

Learners are required to enrol and complete the training before attempting the examination.

### **Programme Details:**

Programme / Module Outline

Please refer to the programme brochure and handbook for details.

Venue

3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (for face-to-

face training only, unless other venue specified in training class confirmation / examination attendance notice)

Enrolment : By completing the E-form available on <a href="https://www.hkib.org/page/74">https://www.hkib.org/page/74</a>

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### Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.
2	CPD	By attending the above training, Professional Qualification holders of CB (Stage I), CB (Stage II), CB Stage, CFMP, ARWP, CRWP, ACsP, ACRP, CCRP(CL) and CCRP(CPM) are eligible to claim HKIB CPD hours.
3	WAM	The programme has been included in the list of reimbursable courses for WAM pilot programme. For WAM pilot programme applicants, 80% of the course fee (examination fee excluded) will be reimbursed upon meeting the 80% attendance requirement. For more details, please visit: <a href="www.wamtalent.org.hk">www.wamtalent.org.hk</a> .
4	Late Application	A late entry fee of HK\$200 will apply to late training and examination enrolment respectively.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
6	Training Materials	A digital version of HKIB-owned training materials would be provided before commencement of the course. Printed version would only be available at an additional cost of HKD600 (including delivery fee) on request by learners. As for essential readings that were not owned by HKIB, learners would have to purchase them at their own costs.
#	Schedule	First day of training.

## For General Enquiries / Feedback:

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